



The Unitarian Church of Baton Rouge

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CONFIDENTIAL BEQUEST REPLY FORM

Date: _____

Name (1) Please list as Anonymous Birthdate

Name (2) Please list as Anonymous Birthdate

Email (1) Phone

Email (2) Phone

- Yes, the Unitarian Church of Baton Rouge is in my/our estate plans
- I/we do not wish to share the details of our estate plans at this time or
- Details on reverse**

Is there anything else you would like us to know about your estate plans concerning the Unitarian Church of Baton Rouge?

Signature (1) Date

Signature (2) Date

Thank you for supporting the future of the Unitarian Church of Baton Rouge.

Please return this form to:
the Unitarian Church of Baton Rouge
Attn: Donna Yelverton
Planned and Legacy Giving Team Leader
8470 Goodwood Blvd.
Baton Rouge, LA 70806

Donnakareny@gmail.com

Details of my/our estate plans concerning the Unitarian Church of Baton Rouge:

- Outright Bequest (in will)
- Retirement Plan Beneficiary
- Charitable Remainder Trust
- Other _____
- Life Insurance Policy
- Revocable Trust
- Testamentary Trust

Percentage/Estimated Amount (*optional*):% _____ \$ _____

- Unrestricted
- Restricted (*please specify*)
